

The Athens Foundation
Fees and Minimums

Fund Type	Minimum	Fee	Notes
Donor Advised Fund	\$10,000	1.5% up to first \$500,000. Any amount above that will be charged a 1% fee	May be endowed or not
Unrestricted Fund	\$5,000	1.5% up to first \$500,000. Any amount above that will be charged a 1% fee	Endowed
Designated Fund	\$25,000	1.5% up to first \$500,000. Any amount above that will be charged a 1% fee	Endowed
Agency Fund	\$25,000	1.5% up to first \$500,000	Endowed
Legacy Fund			Indicate intention to include a gift in estate
Memorial Gift	No minimum	No fee	Deceased name appears in the Annual Report of the year of death.
Field of Interest	\$5,000	1.5% up to first \$500,000. Any amount above that will be charged a 1% fee	Endowed
Scholarship	\$25,000	2% up to first \$500,000	Endowed