Thank you for another amazing year in Athens County! You understand how important it is to give back to your community. With your support we were able to continue our work to promote economic vitality, build thriving communities and improve the health and wellbeing in Athens County.

Because of YOU,

We are GROWING...

• James and Rosanne Krager established a fund to support their passion for helping those who help animals!

• Ismael and Barbara Ghazalah chose to support the Athens community by establishing a fund at the Athens County Foundation.

• The family of William Beale will continue his legacy in our community through the Beale Legacy Fund which will invest in direct carbon footprint reduction innovations, including start-ups, discrete projects and services.

We are GIVING...

• This year your donations supported $376,173 in grants to Athens County non-profits.

• With the rise in opiate and heroin use and deaths in our region, the Athens City-County Health Department used their grant of $4,500 to start the Syringe Exchange Program.

• Reuse Industries’ grant of $8,000 was used to support emerging entrepreneurs at the Athens Maker Space.

• We help build community vitality through our support of four local institutions: the Dairy Barn Cultural Arts Center, Stuarts’ Opera House, Factory Street Studio and the Athens County Historical Society, totaling $135,000.
• And, through the generosity of guests, sponsors, and partners (Osteopathic Heritage Foundation & Sister’s Heath Foundation), the Fourth Annual Bounty on the Bricks (2016, grant award in 2017) raised $90,000 to fight food insecurity in Southeast Ohio. Last year, Bounty funds enabled the Southeast Ohio Foodbank to expand their warehouse, purchase a large freezer, and better serve area food pantries by seeding those pantries accounts with funds. And, this past year with Ohio Health O’Bleness taking the lead, over $105,000 was netted for the Foodbank!

We are a LEADING CHANGEMAKER...

Your support and passion challenges us to bring together individuals across disciplines and communities to co-create real solutions in Athens County. This past year we continued to facilitate the work of the Athens Farmer’s Market Taskforce to secure a new permanent home for the market. Because they trust our process and commitment to open, civic dialogue, the Athens City School Board invited us to guide the Athens City Schools’ Facilities Steering Committee towards a long term facilities plan for the district.

We are HERE TO STAY...

Because of you we remain a viable and significant community foundation. We focus on solving problems together as partners. We invite you to join a special group of community-minded people whose generosity helps support one of Athens County’s most respected and responsible institutions – The Athens County Foundation.

With Sincere Thanks,

Kerry Pigman
President

Susan Urano
Executive Director
BOARD AND STAFF

Front Row (L to R)
Jesse Stock Program Director, Andrea Reik, Cindy Strausbaugh Finance Director, Ann Fox, Claudia Hale

Middle Row (L to R)
Dr. Wayne Carlsen, Kerry Pigman President, Susan Urano Executive Director, Ruthie Nellis, John Hasley Vice President, Otis Crockran Jr.

Back Row (L to R)
Reverend Peter Galbraith Secretary, Mayor Steve Patterson, Mark Seckinger, Scott Robe Treasurer, James McDonald

Not shown: Cheryl Sylvester
MISSION STATEMENT
We invest in local strategies to empower Athens County residents and build on strengths of our region, now and for generations to come.

VALUES
The Athens Foundation believes that a healthy, inclusive community is one that:
- values local input
- solicits diverse perspectives
- stewards valued resources
- encourages self-assessment and continuous learning
- promotes shared values of trust, respect, honesty, and openness.
- recognizes the inter-relatedness of community development and economic development

FUNDS
The Athens Foundation manages a variety of fund types established by donors for the benefit of our community. Choose the one that’s right for you. It’s a great way to always be involved with and remembered for your community investment.

DONOR ADVISED FUNDS
You can maintain ongoing involvement through the use of your gift.

When you establish a donor-advised fund, you will work with our professional staff to identify ways to use dollars from the fund you create to address issues and needs you care about most. We will submit your recommendations to the Athens Foundation Board for approval; we then distribute the awarded grant dollars.

UNRESTRICTED FUNDS
Your gift can address ever-changing community needs — including needs that cannot be anticipated at the time your gift is made. When awarding dollars from unrestricted funds, we evaluate all aspects of community well-being — arts and culture, economic development, education, environment, health and human services, neighborhood revitalization, and more. The flexibility of your unrestricted gift enables the Athens Foundation’s grants committee to respond to the community’s most pressing needs, today and tomorrow.

FIELD OF INTEREST FUNDS
You can target your gift to address needs in an important area of community life: Arts, Education, At-Risk Youth, etc. You identify your personal interest area when making your gift. Our board awards grants to community organizations and programs that are making a difference in the area you select.
DESIGNATED FUNDS or ORGANIZATION ENDOWMENTS

You can direct your gift to a specific nonprofit organization or purpose.

Help provide ongoing funding for your favorite nonprofit charitable organization. Creating a designated fund though the Athens Foundation is an excellent way for nonprofit organizations to build their endowments and enhance their ability to accept large and complex gifts. Or, contribute directly to one of the organizational endowments managed by the foundation: Rural Action, Habitat for Humanity of Southeast Ohio, the Birth Circle.

Turning Retirement Accounts into Charitable Good

There is good news for those in their 70’s—and for the communities and causes they care about. A recent law makes it possible to give individual retirement account (IRA) assets to a charity, free from federal tax, annually. This could be an attractive giving option for you if you are: * Over 70½ and now receiving minimum IRA distributions—but do not need the extra income and are interested in making a significant lifetime gift to positively impact your community. Using IRA assets to make a gift during your lifetime, as opposed to giving via a bequest in your will, enables you to experience the joy of making a major gift.

For more information concerning any of the foregoing options, please contact the Athens Foundation.

BE A LEGACY GIVER

MAKE THE GIFT OF A LIFETIME

You are invited to join a tradition of extraordinary generosity by adding your legacy to others who realize the importance of giving back to their community. Your membership is a priceless gift that will last well into the future.

The simplest form of a legacy gift is a bequest to the Athens Foundation in your estate plan. Decide what matters most to you. Consider your hopes and dreams for our area and the causes and organizations that inspire your passion. Then contact the Athens Foundation. We can share knowledge of our community’s needs and the organizations working to meet our region’s priorities.

Talk with your professional advisor to determine which type of planned gift is best for you. Arrange your estate plan to create a personal legacy with a bequest or planned gift for the Athens Foundation. We welcome the opportunity to work with you and/or your advisor at any time.
The Athens Foundation is composed of a variety of fund types established by donors for the benefit of our community.

**Unrestricted Funds Endowed**
- Athens Bar Association Fund
- Athens Foundation General Fund
- Carlisen Family Fund
- Carolyn Clutter Fund
- James and Sara Gilfert Fund
- Ismael and Barbara Ghazalah Fund
- Ohio Realty/Wharton Family Fund
- O.U. Greek Community Fund
- Dr. Bruce R. Paxton Fund
- John and Betty Laverne Peterson Fund
- Claire O. Ping Fund

**Field of Interest Funds**
- Bobbie Britton Fund
- Ann Fox Education Fund
- Leadership Athens Fund
- SEPAN Fund
- R. Craig Copeland Fund
- Alvi and Dean McWilliams Fund

**Organization Funds Endowed**
- Athens Habitat for Humanity
- Birth Circle Fund
- Rural Action

**Donor Advised Funds**
- Athens Jaycees Senior Fund
- Athens Professionals for Philanthropy
- Beale Legacy Fund
- Keller J. Blackburn Fresh Start Fund
- Intermediate Circle of the Child Conservation Fund
- Wendy Jakmas Fund
- Christine Knisely Fund
- Thomas and Barbara Kostohryz Fund
- James and Rosanne Krager Fund
- Robert E. Pitts for Appalachia Fund
- Rocky Community Improvement Fund
- Shukla/Chase Fund
- Mark and Rita Snider Fund
- Solly and Sammy Fund for Peace
- Women’s Fund

**Designated Funds**
- Rebecca Dale Fund
- Long Term Disaster Recovery Fund
- Howard M. Walton Fund
- Athens Area Stand Down Fund
NEW FUNDS

Barbara and Ismael Ghazalah Fund

Barbara and Ismael Ghazalah established a new fund through the Athens County Foundation to give back to the community in which they have called home for almost 50 years. The couple met while attending University of California, Berkeley and married four months later.

Barbara has her Bachelor’s in Social Work and Master’s degree in Education. She spent her professional career educating at all grade levels, but the majority of her career in Athens was teaching English. Ismael was a Professor of Economics at Ohio University.

Their passion is supporting education, specifically undergraduate students. She knows that affordability is a major deterrent for those wanting to get a college education and her hope is that she will one day be able to give some a chance see what this world is about.

Barbara and Ismael are now retired, living in Athens with their dog, Domino.

James and Rosanne Krager Fund

James and Rosanne Krager, originally from Painesville, OH and Cincinnati, recently established a fund at the Athens County Foundation to support organizations that help animals.

The Krager’s have been members of the Athens community for over 30 years. Rosanne spent the last 25 years as a special education teacher, most recently in the Integrated Preschool at Athens City Schools. This summer she opened - The Calm Companion K9 Training. James has owned Athens Kitchen & Bath since 2000, a full service design, installation, and construction company.

Rosanne previously spent many years helping animal rescue organizations, including Pound Rescue in Athens County. When asked about the decision to create a fund at the Athens County Foundation, the Krager’s said they want their investments to stay local and want to give input on allocations. Their goal is to improve or maintain a good quality of life for animals in Athens County.
William Beale Legacy Fund

The family of William Beale has created the William Beale Legacy Fund at the Athens County Foundation. The new $150,000 fund will be used for investment in direct carbon footprint reduction innovations, including startups, discrete projects and services.

William Beale was a lover of planet earth, a WWII veteran, avid reader, lifelong inventor, and philosophizer. He was an alumnus of CalTech and while in grad school at MIT in 1958, he met his wife Carol, then a graduate student at Harvard. The couple moved to Athens in 1961 and raised their three children: Faith, Dan and John.

In 1964, Beale invented the free-piston Stirling engine, which led to his founding Sunpower, Inc. The company, still based in Athens, is dedicated to engineering innovation in renewable-energy-derived power. There he spent over 35 years continuing his research and development until his retirement in 2011.

In his active retirement, Beale invested philanthropic dollars to local groups engaged in carbon footprint reduction innovation, research and outreach; to regional non-profits dedicated to community development and environmental conservation; and to multiple individual technology start-ups.

ATHENS JAYCEES SENIOR FUND

On 2 December 2014, the Housing for Athens Senior Residents Board generously donated $1 million dollars to the Athens Foundation to establish the Athens Jaycees Senior Fund to support organizations and programs in Athens County that work to improve the lives of seniors. The funds came from the sale of Heritage Commons Senior Housing at the beginning of the year.

Heritage Commons, a 45-unit apartment building that cost $1.6 million to build in 1981, was the brainchild of the Athens Jaycees. They set up the non-profit Housing for Athens Senior Residents to develop and own the project.

To date the Fund has awarded nearly $70,000 to local projects! This year the Senior fund supported four organizations including Athens County Historical Society, Goodworks Inc., Habitat for Humanity of Southeast Ohio, and United Seniors of Athens.
The Athens County Foundation recognized Ada Woodson Adams for her lifetime of service to the community and to philanthropy by selecting her for this year’s Foster B. Cornwell award.

Adams was born in Nelsonville, Ohio, and is an alumna of Ohio University where she earned a B.S. in Education. Early in her adult life, she taught school, worked in management, and owned her own business. Adams and her late husband, Alvin (who was the first Black graduate of the E.W. Scripps School of Journalism), were also active in the Civil Rights Movement in the South. They raised 2 children in Illinois before returning to their home in Athens County.

Adams is deeply involved in preserving the history of this country, particularly the history that is too often gone untold. She is the co-founder and president of the Multicultural Genealogical Center in Chesterhill, Ohio, and is widely acknowledged as an historian and genealogist. Adams provided numerous guided history tours related to the Underground Railroad and worked with students at all levels with school history projects.

Adams was a co-founder of the Ohio University Community and Campus Days which brought university and communities together from surrounding counties. She was also a past board member at the Athens Foundation. She currently serves on the Athens County Public Libraries Board, the Southeast Ohio History Center Board of Directors, and works as a member of the board of directors of the Mount Zion Baptist Church Preservation Society to save the historic site. When asked about her years of service, Adams said this “If you put yourself out there and you give to whatever cause you feel passionate about, it will come back and grab you in ways you can never imagine.”

The Athens County Foundation Foster B. Cornwell Awards are named for the local attorney who was instrumental in the growth of the Foundation and philanthropy in Athens County. His bold gifts to six local organizations demonstrated his vision and care in providing for many generations to come. Each year individuals with similar vision and dedication to the Athens County Community are recognized by the Foundation.
Janalee Stock was recently named the 2017 Woman of the Year by the Women’s Fund of the Athens County Foundation.

Stock, a retired Athens City Schools nurse and community activist, was nominated by Rebecca Robinson – Miller and Andrea Reik. She received the Woman of the Year award for her courageous voice. She makes a difference in the lives of women and girls in Athens County.

Stock’s biggest impact was during her tenure as a school nurse in Athens. In addition to countless other duties, she was committed to educating girls and young women about their bodies, having respect for themselves and teaching them how to live a healthy lifestyle.

Stock volunteers for many organizations in Athens County including: the International Women’s Day celebration, Big Brothers/Big Sisters (BB/BS) of Athens County and Dancing with the Athens Stars to benefit the local Red Cross.

Stock is currently leading efforts to start a local Women for Recovery project to bring services and housing to the area for women transitioning from treatment back into the community.

Stock cares deeply about the environment and is heavily involved with anti-fracking, Stroud’s Run cleanup efforts, as well as organizing and getting training on road clean up.

Stock is a long time participant, supporter and advocate for exercise and living a healthy lifestyle. She ran alongside elementary cross country teams and attended sporting events to support students she worked with while still a school nurse.

Other nominees for this year’s award were: Heather Cantino, Roxanne Groff, Kari Gunter-Seymour, Patti McSteen, Loraleen Morgan, Laura Post, Andrea Reik, Wenda Sheard, Jennifer Siefert, Melissa Wales, and Lois Whealey.

The mission of the Women’s Fund of The Athens County Foundation is to promote philanthropy among women, and to establish a permanent fund which will provide funding to programs and projects in Athens County which empower women to achieve their full potential. Each year the Women’s Fund awards grants to Athens County non-profits which benefit women and girls. The 2017 recipients are:
Athens Professionals for Philanthropy’s annual Peanut Butter & Jelly 5K/10K, held every Father’s Day, has consistently raised thousands of dollars for Athens County Children’s Services’ PB&J project, which supplies Athens families with much-needed food over the summer months when school lunch programs aren’t available. This year, the Athens community, business sponsors, and APP came together at the Eclipse Company Store, raising $2,700 for the ACCS project. The APP board’s newest campaign – the Athens County 100 for 100 – has also actively engaged Athens Professionals for Philanthropy while raising money for a local non-profit working in the field of youth development.

ATHENS PROFESSIONALS FOR PHILANTHROPY

ART OF HOSTING

In January, 24 people from around the state participated in the first Art of Hosting training in Athens. This three-day training was geared toward understanding the connection between personal and community benefit. Workshop participants engaged in meaningful conversations leading to action. They explored both the “knowns” and “unknowns” about leadership, collaboration and community.

Those who joined this intensive workshop learned participatory practices and essential conversations that lead to shifts at all levels: from the kitchen table to the classroom, boardroom, and town hall.

They explored specific methodologies for engaging in conversations aimed at taking thoughtful action together. Along with core methodologies, participants learned mental models and strategies for leading collaborative work as well as learning how to make a change in themselves, organizations and communities. There was time for deep personal reflection as well as tools for hosting collaborative conversations.

An Art of Hosting practitioner group meets monthly at the Athens County Foundation to support our work in leading community change, facilitating important conversations and supporting our own growth.
Intermediate Circle of the Child Conservation League (CCL) was established in 1947 when a group of women gathered at the home of Mrs. Kermit Blosser to support child development and understanding.

The seven founders of the organization included Betty Barstow, Mildred Blosser, Betty Clifford, Kate Cornwell, Blanche Nunamaker, Betty Pryor, and Doris Tom. The group was comprised of women who had children in the pre-school to junior high age range and focused on projects to aid in children’s welfare in Athens.

From the first year the group existed there was a focus on raising money to donate to children’s charities. In 1947 the group held a rummage sale, donated money to The Education Fund and helped a needy family at Thanksgiving. The meetings of the early years were held monthly at the homes of the women in the group and consisted of business and social activities. Over the years the league completed various activities to raise money, including a bridge game held at the Berry Hotel on Court Street in Athens. In 1958 the women in the organization decided to hold an annual ball as their chief money-raising event, the Starlight Ball, still being held each December.

Since 1970, CCL has donated over $200,000 to children’s charities in Athens County and has approximately 40 members.

In 2014 the board of the CCL established two funds at the Athens County Foundation to continue their work in

CCL grant helped Paper Circle’s Circle Round the Square participants
HONORARY AND MEMORIAL GIFTS

Judy Weaver
Ellen Hart
Bill and Liz Turman
Patricia Merriell
Kathleen Weaver
Kelly Nold
Dawn Worley-Sims
Jane Santangelo
Patricia Burger
John Hammitt
Judith Lawson
Eleanor Cegan
Rose Heckert
Goldie George

Fred Cluff and Judy Weaver
Marsha Cluff

Suzanne Apple
David and Jeanne Heaton

Bill Malcom
Jeff Connor and Jenny Byers
Martin and Anne Paulins

Rosemary “Terri” Rogers
Ruth Whitaker

William and Sallie Roberts
Sallie Roberts and Bob Lazuka

Douglas J. Bennett
Rita Bennett

Jack Knable
Mr. and Mrs. Mark Knable

Bill Day
Mary Day

Wesley Peterson
Alice Peterson

Robert Belock
Anonymous

Dr. Reuben Flores
Norma Flores

Jan Griesinger
Nancy Pierce

Janalee Stock
John and Kim Valentour

Avanelle Conrath
Conrath Family Dental Care

Rebecca Miller
Donna Robison

Spring 2017 Grant Recipients
Cat Russell, a 2017 graduate of the Leadership Athens County program, is a young human resources professional at Ohio University who joined the program expecting a traditional leadership program. What she did not expect was a renewed sense of pride in her community. Cat stated that the program helped her to realize how she could use the leadership qualities she already had to become a change agent in her community.

This year 24 people from various backgrounds shared in this learning journey around important issues in Athens County. They explored the area’s economic, political, social and cultural landscapes through discussions, tours, simulations, and conversations with community leaders.

The class of 2017-2018 has joined the ranks some 222 LAC alumni who’ve embarked on this nine-month leadership program. Culminating another successful year, participants, their families and employers celebrated success at graduation held at the Inn at Hocking College, generously sponsored by Hocking Valley Bank.

Highlights of this year’s class experience were building a Habitat for Humanity house, riding with City of Athens enforcement officers, exploring unconscious bias with Winsome Chunnu Campbell and Tom Costello and a tour of a local coal reclamation site.
The Athens Foundation, in partnership with the Osteopathic Heritage Foundations and the Sisters Health Foundation, awarded $90,000 to the Southeastern Ohio Foodbank and Kitchen, a division of HAPCAP. The funds are a result of the fourth Bounty on the Bricks Fundraiser held in Athens on August 13th, 2016.

Southeastern Ohio Foodbank used the funds raised through Bounty on the Bricks 2016 to seed accounts for 45 local food pantries in a ten county area. The Foodbank determines distribution of funds, by determining the number of people in poverty for each county and then how many individuals in poverty each agency serves.

Katie Schwitzer, Director of the Southeastern Ohio Foodbank says this “The Bounty on the Bricks gift shows how caring and supportive our community is. Putting together such an amazing event to help feed the over 50,000 food insecure individuals in our service area is something to be proud of. Our member agencies and the Southeastern Ohio Foodbank could not be more grateful for the support.”

Over the last four years, the Bounty on the Bricks signature event has raised over $315,000 to fight food insecurity in Southeast Ohio. The brainchild of Athens native and small business owner, Cheryl Sylvester, Bounty on the Bricks grew in popularity and impact since its conception five years ago. When asked about the project, Cheryl said “Bounty has allowed our community to come together for four years, raise money for food insecurity and really bask in all that is our Athens. It was hard work yet I wouldn’t trade it for anything as I worked with and met so many caring community members. Thank you to each and every committee member, chef, farmer, volunteer, sponsor and diner.”

Funds raised through the Bounty on the Bricks were matched 1:1 by the Osteopathic Heritage Foundation of Nelsonville and Sisters Health Fund to continue this program called “Bounty in the Pantries” to enhance the capacity of local food pantries and feeding programs to serve more and healthy foods to those in need.

“The significance of Bounty on the Bricks extends well beyond an evening with friends - it represents a community, philanthropy and a dedicated group of volunteers coming together to provide greater access to healthy foods for vulnerable families and children in the region” commented Terri Donlin Huesman, Vice President, Osteopathic Heritage Foundation. The Osteopathic Heritage Foundations advance programs and services designed to improve health and quality of life in southeastern Ohio through strategic funding priorities, initiatives and collaboration.

“The Sisters Health Foundation is pleased once again to partner with the Athens Foundation and the Osteopathic Heritage Foundation of Nelsonville to aid hungry families in the Southeast Ohio region through the Southeast Ohio Food Bank Purchasing Program. This program increases access to healthy foods, especially for low-income vulnerable populations. Funds provided through Bounty in the Pantries strengthen the pantries ability
to purchase a variety of vegetables, meats, proteins, pasta and fruits and to introduce new items like kids packs for those providing backpacks. The Purchase Program has resulted in more than 500,000 pounds of food being distributed to those in need!” – Sister Molly Bauer.

Sisters Health Foundation promotes healthy and sustainable communities by providing resources, strengthening collaborative relationships, and supporting initiatives that impact people in the Mid-Ohio Valley.

The Athens Foundation provides administrative leadership for the program. “as a part of a unique partnership with the community and other funders in the region, we have come together to support local food pantries and feeding programs. This funding compliments larger community effort to measurably increase access to healthy foods, especially for low-income vulnerable populations” said Susan Urano, Executive Director.

**At the Athens Foundation we invest in local strategies to empower Athens County residents and build on the strengths of our region, now and for generations to come.**
**DONORS**

Athen Bar Association Fund

Athen Jaycees Senior Fund

Ric and Mary Abel

Women’s Fund

Dana Anderson
Anonymous
Chuck and Susan Barga
Eva Bloom
Lee Cibrowski
Micah Covert
David Descunter and DeLysa Burnier
Claudia Hale
Terry Murphy
Jason Hilliard and Anne Charles Watts
Holroyd/Brown Family Fund
Anita James
Lesli K. Johnson and Larry Guy
Kleinpenny Educational Fund
Lyne Lancaster
Liz Maule/The Athens Real Estate Company
Milena Miller
Nancy Pierce
Donna Robison
Donna Russell
Nancy Schell
Kerri Shaw
Deborah Sheskey
Alice Strauss

Athen Professionals for Philanthropy

Athens Impact LLC
Chuck and Susan Barga
David Beaivus
Hannah Bechtold
Eva Bloom
Michael Boyd and Kelly Sheridan-Boyd
Terry Chapman
Yumi Choe
Cory and Donny Corrigan
Micah Covert
Damius Caswell
Donnal Dispenza
Mollie Fitzgerald
Terri Foglesong
Friendly Paws Pet Supplies
Friends of APP
James and Barbara Gaskell
Margaret Smith
Tara Gifts
Todd Grace
Teresia Hansbarger
John and Amanda Haseley
Kristi Kinnard
Kiser BBQ
Vipin Koshal and Bela Bhatt-Koshal
Peter Kotses
Natalie Kruse
Jennifer and Bill L’Heureux
Shelley Lieberman
Stephanie Maniaci
Mathews Insurance, Inc.
Kenneth Oehler
Michelle Oestrike
OhioHealth O’Bleness Hospital
Sherrl Oliver
Asti Payne
Dan Prince
Jonathan Renard
Kele Meier
Katie Schmitzer
Lauri Simson
Petre and Bailey Shooner
Tin!), Design, LLC
L. Justin Wheeler
Willow Wellness Center LLC
The Sally and Sammy Foundation for Peace
Carol and George Adkins
Anonymous
Joan Mickelson
Milena Miller
Jennifer and Bill L’Heureux
Hocking Valley Bank
Vipin Koshal and Bela Bhatt-Koshal
Larry Conrath Realty LLC
Osteopathic Heritage Foundation
Ohio University Credit Union
Kristi Kinnard
Leadership Athens Fund

Anonymous
Athens Area Chamber of Commerce
Brenen’s Cafe
Carpenter and Associates
James and Barbara Gaskell
Hocking Valley Bank
Vipin Koshal and Bela Bhatt-Koshal
Larry Conrath Realty LLC
Osteopathic Heritage Foundation
Ohio University Credit Union
Kristi Kinnard
Thomas and Barbara Kostohryz Fund

Children Conversation League

Shukla/Chase Fund

Habitat for Humanity Fund of SEO

Carpenter and Associates
Peter Coschigano
Bounty on the Bricks

Athens Dental Depot
Athens Kitchen and Bath Inc.
Bagel Street Deli
Chuck and Susan Barga
Robert and Marianne Barnes
Leanne Bechter
Hannah Bechtold
Michael Boyd and
Kerry Sheridan-Boyd
Corrine Brown
Brian Bucher
Kelsey Burkin
Career Connections
Michael and Ja Carpenter
Chamber of Commerce
Chase Bank
Kelly Coates
Tonya Cranorth
Alexander and
Nancy Couladis
Margaux Cowden
Noel Davis
Laurie Deal
Dean Heating & Cooling
Jared Dean
Dennis and Shelley Delaney
Thaddeus Dye
Julie Elford
John Ellis
Julia Fahim
Catherine Fetherolf
Christine Ann Filier
and Joe Shields
Jack and Leslie Flemming
Floor & Moore, Inc.
Tammarie Faramer
Frances Frey
Friendly Paws Pet Supplies
Friends of Jay Edwards
Allison Geiger
Lynne Genter
Kevin and Terri Gillespie
John Glazer and Faith Knutzen
Goldiebear, LLC
Stuart and Kimberly
Goldsberry
Jazzy Grim
Claudia Hale
Robert and Susan Handley
Brent and Sara Hartman
Christine Hedderick
Cheri Hendricks
Katie Hendrickson
Hocking Valley Bank
Peter and Elizabeth
Hoffmann-Pinter
Gillian Ice
InsSource, Inc.
Jackie O’s Pub & Brewery
Jane Jacobs
Fred and Stephanie Kight
Candace Klepac
Anna Knott
Vipin Koshal and
Bela Bhatt-Koshal
James and Rosanne Krag
Joe Krause
Melissa Lanza
Alan and Jacquelin Legg
Michael Lincoln
Jone and Greg Linscott
Lucy Martin
Kim Lacey
Sandra and Craig Mathews
Lyle and Florence McGeoch
Tom McGuire
Kathleen McGuckin
and John Burns
Alan and Kateri McMillan
Deborah Meyer
Sylvia Mickunas
Jessica Minor-Baeten
Athens Minuteman Press
Ann Moneypenny and
Michael Kleinman
Kate Pettit
Mass
Brenda Nottz
Russell Norris
O’Nail Hartman Insurance
Art and Michelle Oestrike
OhioHealth O’Bleness Hospital
Osteopathic Heritage Foundation
Ohio University Credit Union
OU Real Estate III, Inc.
Steve and Connie Patterson
Martin and Anne Paulins
People’s Bank
Tim and Diane Pfaff
Asti Payne
Laura Pratt
Lisa Quinn and Charles Smith
Aubrey Rawson
James L. and Kathleen
Riestenberg
James and Amy Salzman
Carole Schloss
Katie Schmitzer
Jessica Schmitzer
Janis Schriner
Margaret Shafer
Lori Shultz
David and Jennifer Simon
Margaret Smith
Solveig Spjeldnes
Douglas Stanley
Jack Stauffer
Sisters Health Foundation
Jesse and Robin Stock
Ann Stott
Jordan Stotts
Shawna Stump-State Farm Insurance
Polly Sumney
Matthew Sweeney
Natalie and Will Tevis
Sergio Ulloa
Susan and David Urano
Mark and Wanda Weinberg
Brittany West
Kevin Witham
Lisa Wood
Stephanie Woodell
Jennifer Zatta
1st Choice Property
Management LLC
## GRANTS BY FUND

### Athens Foundation General Fund

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Appalachian Peace &amp; Justice Network</td>
<td>$220</td>
<td>Youth Against Misogyny and Sexism</td>
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<tr>
<td>Athens Area Arts Alliance</td>
<td>$1,500</td>
<td>Educational programing/Community Outreach</td>
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<td>Athens City-County Health Dept.</td>
<td>$4,500</td>
<td>Athens City-County Health Dept. Syringe Exch.</td>
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<td>Athens County Sheriff Office</td>
<td>$1,167</td>
<td>D.A.R.E program</td>
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<td>Project Lifesaver</td>
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<td>Athens Photographic Project</td>
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<td>Athens Photo Project - Uptown Art Installation</td>
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<td>Athens Village</td>
<td>$4,965</td>
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<td>Big Brothers Big Sisters of Athens Inc.</td>
<td>$5,980</td>
<td>Mentor Appalachia Program</td>
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<td>Bishopville Church of Christ Food Pantry</td>
<td>$4,500</td>
<td>Commercial Generator</td>
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<td>Community Food Initiatives</td>
<td>$157</td>
<td>Retail Readiness Project</td>
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<td>Community Food Initiatives</td>
<td>$2,500</td>
<td>Southeast Ohio FOODLINK: Operational Support</td>
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<tr>
<td>Dairy Barn</td>
<td>$10,000</td>
<td>Capital Improvement</td>
</tr>
<tr>
<td>Factory Street Dance Studio</td>
<td>$3,000</td>
<td>Building Maintenance: New Roof</td>
</tr>
<tr>
<td>Habitat for Humanity of Southeast Ohio</td>
<td>$5,000</td>
<td>New Marshfield Women Blitz Build</td>
</tr>
<tr>
<td>Integrating Professionals for Appalachia</td>
<td>$600</td>
<td>Sponsorship of Professional Conference</td>
</tr>
<tr>
<td>Live Healthy Appalachia</td>
<td>$3,000</td>
<td>Healthy Cooking</td>
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<tr>
<td>Live Healthy Appalachia</td>
<td>$4,000</td>
<td>Healthy Eating and Active Living Education</td>
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<tr>
<td>Nelsonville York School District</td>
<td>$140</td>
<td>N-Y Band</td>
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<tr>
<td>Ohio University</td>
<td>$800</td>
<td>Diabetes Institute Sponsor</td>
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<td>Ohio University Foundation</td>
<td>$1,000</td>
<td>Alvin Adams Journalism scholarship</td>
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<tr>
<td>Ohio Valley Summer Theater</td>
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<td>Enhance Professional Performance Workshops</td>
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<tr>
<td>Philanthropy Ohio</td>
<td>$1,000</td>
<td>General operating support</td>
</tr>
<tr>
<td>Reuse Industries</td>
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<td>Athens Maker Space start-up</td>
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<td>Ronald McDonald Charities</td>
<td>$1,000</td>
<td>Helping Hands Program 2017</td>
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<td>Rural Action</td>
<td>$4,046</td>
<td>Climate Action through the Zero Waste Pledge</td>
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<td>Rural Action</td>
<td>$3,250</td>
<td>Youth Environmental Stewardship Project</td>
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<tr>
<td>Stuart’s Opera House</td>
<td>$10,000</td>
<td>Capital Improvement</td>
</tr>
<tr>
<td>Stuart’s Opera House</td>
<td>$3,250</td>
<td>Appalachian Music Program</td>
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<tr>
<td>Village of Amesville</td>
<td>$2,500</td>
<td>Arts for Amesville</td>
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<tr>
<td>WOUB</td>
<td>$2,500</td>
<td>General Support</td>
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### Athens Bar Association Fund

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Description</th>
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<tbody>
<tr>
<td>Appalachian Peace &amp; Justice Network</td>
<td>$93</td>
<td>Youth against Misogyny and Sexism</td>
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<tr>
<td>Athens County Child Advocacy Center</td>
<td>$545</td>
<td>Athens County Child Advocacy Center Medical</td>
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<tr>
<td>Athens Photographic Project</td>
<td>$79</td>
<td>Athens Photo Project - Uptown Art Installation</td>
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<tr>
<td>Ohio University</td>
<td>$81</td>
<td>Diabetes Education for School Nurses</td>
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</tbody>
</table>

### Dr. Bruce Paxton Fund

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bishopville Church of Christ Food Pantry</td>
<td>$500</td>
<td>Commercial Generator</td>
</tr>
</tbody>
</table>

### Women’s Fund

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Athens County Child Advocacy Center</td>
<td>$2,366</td>
<td>Athens County Child Advocacy Center Medical</td>
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<tr>
<td>Birth Circle</td>
<td>$2,365</td>
<td>Best Practices to Better Support Young Mothers</td>
</tr>
<tr>
<td>My Sisters Place</td>
<td>$2,366</td>
<td>Shelter needs</td>
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</table>

### Howard M. Walton Fund

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Herbert Wescott Memorial Library</td>
<td>$9,635</td>
<td>Library support</td>
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<tr>
<td>Wellston Public Library</td>
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### SEPAN Fund

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Description</th>
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<tbody>
<tr>
<td>Athens Photographic Project</td>
<td>$1,479</td>
<td>Athens Photo Project - Uptown Art Installation</td>
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</table>
### GRANTS BY FUND

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Project</th>
<th>Amount</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td><strong>Thomas and Barbara Kostohryz Fund</strong></td>
<td>Live Healthy Appalachia</td>
<td>$500</td>
<td>General sponsorship</td>
</tr>
<tr>
<td></td>
<td>Live Healthy Appalachia</td>
<td>$3,300</td>
<td>Downtown Athens Flag project</td>
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<tr>
<td></td>
<td>The Old Gallery, Colorado</td>
<td>$1,000</td>
<td>Donation for operating expenses</td>
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<tr>
<td></td>
<td>Parkersburg Art Center</td>
<td>$500</td>
<td>General donation</td>
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<td></td>
<td>Stuart’s Opera House</td>
<td>$1,000</td>
<td>Donation for next generation support</td>
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<tr>
<td></td>
<td>Tides, Inc.</td>
<td>$500</td>
<td>General donation</td>
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<tr>
<td><strong>James and Sara Gilfert Fund</strong></td>
<td>Athens County Child Advocacy Center</td>
<td>$2,033</td>
<td>Athens County Child Advocacy Center Medical</td>
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<tr>
<td></td>
<td>Ohio University</td>
<td>$4,500</td>
<td>Kids on Campus summer 2017 camp meals</td>
</tr>
<tr>
<td></td>
<td>Friends of Dog Shelter</td>
<td>$5,000</td>
<td>Operation Fix the Shelter</td>
</tr>
<tr>
<td><strong>R. Craig Copeland Fund</strong></td>
<td>Athens County Child Advocacy Center</td>
<td>$1,556</td>
<td>Athens County Child Advocacy Center Medical</td>
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<td></td>
<td>Ohio University</td>
<td>$4,500</td>
<td>Kids on Campus summer 2017 camp meals</td>
</tr>
<tr>
<td></td>
<td>Friends of Dog Shelter</td>
<td>$5,000</td>
<td>Operation Fix the Shelter</td>
</tr>
<tr>
<td><strong>The Rocky Community Improvement</strong></td>
<td>Appalachian Peace &amp; Justice Network</td>
<td>$3,000</td>
<td>Ally Healthy Relationships Training</td>
</tr>
<tr>
<td></td>
<td>Big Brother Big Sisters Association of G</td>
<td>$3,176</td>
<td>Weekend camp for Athens and Hocking youth</td>
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<tr>
<td></td>
<td>Big Brothers Big Sisters of Athens Inc.</td>
<td>$4,000</td>
<td>2017 Nelsonville Community Match project</td>
</tr>
<tr>
<td></td>
<td>Big Brothers Big Sisters of Athens Inc.</td>
<td>$2,990</td>
<td>Caring Mentorship for Nelsonville Youth</td>
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<td>Factory Street Dance Studio</td>
<td>$1,000</td>
<td>Nelsonville neighbors outreach: Dance Classes</td>
</tr>
<tr>
<td></td>
<td>Factory Street Dance Studio</td>
<td>$2,000</td>
<td>Nelsonville Neighbors Summer Outreach</td>
</tr>
<tr>
<td></td>
<td>Flying Horse Farms</td>
<td>$1,000</td>
<td>2017 Volunteers at Family Weekend Camps</td>
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<tr>
<td></td>
<td>Habitat for Humanity of Southeast Ohio</td>
<td>$3,000</td>
<td>Tiny Home - Logan Ohio</td>
</tr>
<tr>
<td></td>
<td>Health Recovery Services</td>
<td>$2,150</td>
<td>Seeking Growth</td>
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<td></td>
<td>Lutheran Social Services</td>
<td>$3,500</td>
<td>LSS Athens County mobile food pantry</td>
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<tr>
<td></td>
<td>Meigs United Methodist Cooperative</td>
<td>$1,750</td>
<td>Food for Meigs Cooperative Food Pantry</td>
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<td></td>
<td>Millcreek Ementary Southern Local</td>
<td>$5,000</td>
<td>Millcreek Playground Fund</td>
</tr>
<tr>
<td></td>
<td>Nelsonville Food Cupboard</td>
<td>$15,000</td>
<td>Backpack program</td>
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<tr>
<td></td>
<td>Nelsonville Food Cupboard</td>
<td>$2,468</td>
<td>The Egg Money Project</td>
</tr>
<tr>
<td></td>
<td>Nelsonville Library</td>
<td>$6,055</td>
<td>Public Fountain and Water Education Project</td>
</tr>
<tr>
<td></td>
<td>Nelsonville York School District</td>
<td>$1,700</td>
<td>Technology</td>
</tr>
<tr>
<td></td>
<td>Nelsonville-York Art Department</td>
<td>$2,605</td>
<td>Carving out a niche for young artists</td>
</tr>
<tr>
<td></td>
<td>Nelsonville-York City Schools</td>
<td>$2,385</td>
<td>Buckeye Yearbook Camera Equipment</td>
</tr>
<tr>
<td></td>
<td>Nelsonville-York Elementary School</td>
<td>$1,780</td>
<td>Barton Reading &amp; Spelling</td>
</tr>
<tr>
<td></td>
<td>Ohio University</td>
<td>$5,000</td>
<td>Kids on Campus Summer 2017 camp meals</td>
</tr>
<tr>
<td></td>
<td>Senior Citizens Club of Nelsonville</td>
<td>$2,225</td>
<td>Senior Citizens Access Ramp</td>
</tr>
<tr>
<td></td>
<td>Trimble Local Textbooks &amp; Supplies Fdn.</td>
<td>$3,000</td>
<td>2018-19 Trimble Fountion Project</td>
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<tr>
<td></td>
<td>York Township Fire Department</td>
<td>$5,000</td>
<td>York Township Christmas Baskets</td>
</tr>
<tr>
<td><strong>Ohio Greek Community Fund</strong></td>
<td>Appalachian Peace &amp; Justice Network</td>
<td>$274</td>
<td>Youth Against Misogyny and Sexism</td>
</tr>
<tr>
<td><strong>Rebecca Dale Fund</strong></td>
<td>Center for the Creation of Cooperation</td>
<td>$3,614</td>
<td>Operating</td>
</tr>
<tr>
<td><strong>Mary Carolyn Clutter Fund</strong></td>
<td>Community Food Initiatives</td>
<td>$2,163</td>
<td>Retail Readiness Project</td>
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<tr>
<td><strong>Athens Professional for Philanthropy Fund</strong></td>
<td>Athens County Children’s Services</td>
<td>$3,414</td>
<td>Peanut Butter and Jelly Project</td>
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<tr>
<td></td>
<td>Tomcat Bridgebuilders</td>
<td>$740</td>
<td>Program Support</td>
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<tr>
<td></td>
<td>Athens County Children’s Services</td>
<td>$2,700</td>
<td>Peanut Butter and Jelly Project</td>
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</tbody>
</table>
## Grants by Fund

<table>
<thead>
<tr>
<th>Fund</th>
<th>Recipient</th>
<th>Amount</th>
<th>Description</th>
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<tbody>
<tr>
<td>The Solly and Sammy Foundation for Peace</td>
<td>Nelsonville Church of the Nazarene</td>
<td>$250</td>
<td>Assist with indigent burial costs</td>
</tr>
<tr>
<td></td>
<td>Robert E. Pitts Endowment for Appalachia Fund</td>
<td>Ohio University</td>
<td>$1,046</td>
</tr>
<tr>
<td></td>
<td>Children Conservation League Fund</td>
<td>Athens County Child Advocacy Center</td>
<td>$3,685</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Health Recovery Services</td>
<td>$3,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Live Healthy Appalachia</td>
<td>$2,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Paper Circle</td>
<td>$2,300</td>
</tr>
<tr>
<td></td>
<td>John and Betty Laverne Peterson</td>
<td>Appalachian Peace &amp; Justice Network</td>
<td>$4,819</td>
</tr>
<tr>
<td></td>
<td>Athens Jaycees Senior Fund</td>
<td>Athens County Historical Society</td>
<td>$16,360</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Good Works</td>
<td>$2,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Habitat for Humanity of Southeast Ohio</td>
<td>$3,500</td>
</tr>
<tr>
<td></td>
<td></td>
<td>United Seniors of Athens</td>
<td>$7,140</td>
</tr>
<tr>
<td></td>
<td>Athens Foundation Operating Restricted</td>
<td>Hocking, Athens, Perry CAP</td>
<td>$90,000</td>
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<tr>
<td></td>
<td>The Ann Fox Education Fund</td>
<td>Appalachian Peace &amp; Justice Network</td>
<td>$594</td>
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<td></td>
<td>Athens Area Stand Down</td>
<td>American Legion Post 21</td>
<td>$3,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>American Legion Post 21</td>
<td>$812</td>
</tr>
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<td></td>
<td>American Legion Post 21</td>
<td>$1,550</td>
</tr>
<tr>
<td><strong>Total Grants</strong></td>
<td></td>
<td></td>
<td><strong>$376,172</strong></td>
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</tbody>
</table>

The following grants were made in FY 2017 from 2016 allocations:

- **Bobbie Britton Fund** | $864 | Glouster Depot Accessible Bathrooms
- **Dr. Bruce Paxton Fund** | $2,136 | "
- **Dr. Bruce Paxton Fund** | $864 | Ohio University Press
- **Ohio Realty/Wharton Family Fund** | $221 | "
- **Claire O. Ping Fund** | $628 | "

Athens Foundation 2017 Annual Report | 22
ATHENS FOUNDATION, INC.
STATEMENTS OF FINANCIAL POSITION
As of September 30, 2017 and 2016

<table>
<thead>
<tr>
<th>ASSETS:</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Assets:</strong></td>
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<tr>
<td>Cash and cash equivalents</td>
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<td>$70,153</td>
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<tr>
<td>Certificates of deposit</td>
<td>150,049</td>
<td>74,974</td>
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<tr>
<td>Contributions receivable</td>
<td>2,000</td>
<td>-</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
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<td><strong>145,127</strong></td>
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<td><strong>Fixed Assets:</strong></td>
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<td></td>
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<tr>
<td>Furniture, fixtures, and equipment</td>
<td>25,393</td>
<td>25,393</td>
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<tr>
<td>Leasehold improvements</td>
<td>2,320</td>
<td>2,320</td>
</tr>
<tr>
<td>Less: Accumulated depreciation</td>
<td>(21,127)</td>
<td>(17,725)</td>
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<tr>
<td><strong>Total Fixed Assets</strong></td>
<td><strong>6,586</strong></td>
<td><strong>9,988</strong></td>
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<tr>
<td><strong>Investments:</strong></td>
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<tr>
<td>Investments (at market value)</td>
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<td>6,248,285</td>
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<tr>
<td>Interest in limited partnerships</td>
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<td>25,000</td>
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<tr>
<td><strong>Total Investments</strong></td>
<td><strong>6,737,818</strong></td>
<td><strong>6,273,285</strong></td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$ 7,014,206</strong></td>
<td><strong>$ 6,428,400</strong></td>
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</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS:</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities:</strong></td>
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</tr>
<tr>
<td>Accounts payable</td>
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<td>$3,585</td>
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<tr>
<td>Grants payable</td>
<td>-</td>
<td>2,000</td>
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<tr>
<td>Organization endowment funds held for others</td>
<td>107,710</td>
<td>97,357</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
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<td><strong>102,942</strong></td>
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<td><strong>Net Assets:</strong></td>
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<tr>
<td>Unrestricted</td>
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<td>4,081,144</td>
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<tr>
<td>Temporarily restricted</td>
<td>1,987,791</td>
<td>1,822,938</td>
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<tr>
<td>Permanently restricted</td>
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<td>421,376</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>6,884,920</strong></td>
<td><strong>6,325,458</strong></td>
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<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$ 7,014,206</strong></td>
<td><strong>$ 6,428,400</strong></td>
</tr>
</tbody>
</table>