



ANNUAL REPORT



DIRECTOR'S REPORT

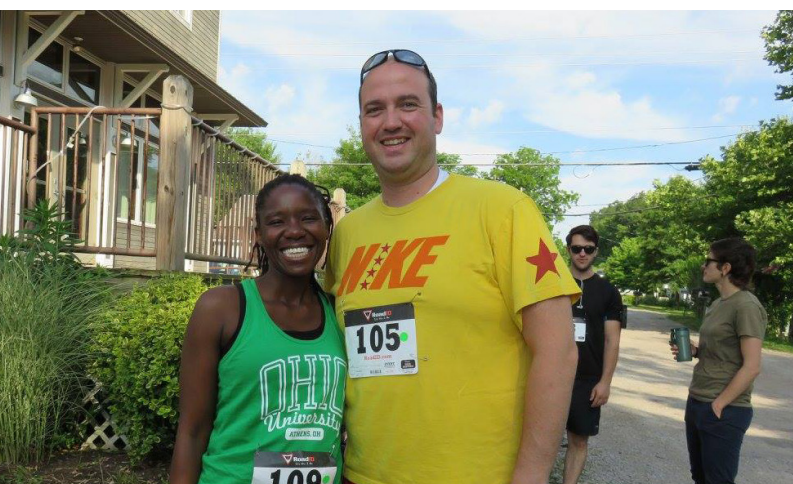
This has been quite a year both here in Athens and for our country. As I reflect on what we've accomplished and on what's to come, I reaffirm my commitment to our local community; I can best support growth and change locally by honoring the mission and vision of the Athens Foundation to invest in local strategies to empower Athens County residents and build on the strengths of our region, now and for generations to come. We remain committed to a healthy, inclusive community where there are opportunities for all people.

We are blessed with riches in Athens County: our natural environment; our rich Appalachian culture of self-sufficiency, neighborliness and hard work; educational treasures in Ohio University and Hocking College; world class arts, dining, breweries and wineries; and best of all, outstanding people!

Your generosity sustains our important work in the community. Aline Paxton's legacy bequest greatly increased our capacity to serve the community. We are grateful for her foresight and generosity. The Birth Circle entrusted their endowment to the Athens Foundation to assure the preservation of their organization's work in the community. Donors Ann Fox, Christine Knisely, and Holly and Wayne Carlsen established new funds at the Foundation. We are grateful for their support.

The Women's Fund celebrated its Tenth Birthday! Since 2006, the Women's Fund has generated a significant endowment and has awarded grants to improve the lives of women and girls in Athens County and spur philanthropic giving.

Athens Professionals for Philanthropy continues to hone the skills of younger donors. This year, they raised \$3,800 for Athens County Children Services to fund their summer Peanut Butter & Jelly program. This program combats childhood hunger when local children are not able to depend on school lunches.



We are GIVING BACK...

This year your donations enabled the award of over \$435,000 in grant money to Athens County non-profits.

The Athens Jaycees Senior Fund gave \$10,000 to the Southeast Ohio Foodbank and Kitchen, a division of HAPCAP, to increase access to fresh produce for low-income seniors throughout Athens County through targeted Mobile Farmers Markets and through supplementing our Meals-on-Wheels.

Through the generosity of our ticket buyers, sponsors, and partners (Osteopathic Heritage Foundation & Sister's Health Foundation), the Fourth Annual Bounty on the Bricks raised \$90,000 to fight food insecurity in Southeast Ohio. Over the last year, Bounty funds enabled the Southeast Ohio Foodbank to expand their warehouse, purchase a large freezer, and better serve their area food pantries by seeding those pantries' accounts with funds. In the past 4 years, \$315,000 has been invested in food security through this project.

We are LEADING CHANGE...

Your support and passion challenges us to bring together individuals from various communities to co-create real solutions in Athens County. Some of our recent or ongoing projects include guiding conversations concerning:

- Athens Farmer's Market Taskforce recommending a new permanent home for the market,
- Ohio University and community conversations,
- Oral health and hygiene access in Athens County,
- Live Healthy Appalachia on Community Health,
- Athens City Schools' Facilities Steering Committee towards a long-term facilities plan.

In partnership with Ohio University's Voinovich School of Public Affairs & Leadership and the School of Visual Communication, we published the 2016 Athens County Report—a holistic view of the state of Athens County and its citizens.

Leadership Athens County is in its eleventh year. Currently, over 200 alumni are leading in their communities and organizations.

And we deployed a small portion of our resources to invest in local business through ECOTAF II an angel investment fund.

We are HERE TO STAY...

We have been doing this work for over 35 years. We are your community foundation. Let us know what is needed and how we can be more effective in Athens County.

And I invite you, if you love our community like I do, to think about what local impact you can have. I invite you to give back generously, whether it's of your time, talents, or resources, and to look forward. Plan for the next generation's success through mentoring, teaching, and estate planning.

Thank you for a very good year and stay with us on this journey into the future of Athens County.

BOARD OF DIRECTORS



Michael Carpenter
Past President



Kerry Pigman
President



John Haseley
Vice President



Scott Robe
Treasurer



Peter Galbraith
Secretary



Claudia Hale



Tom Davis



Wendy Jakmas



Thomas Kostohryz



Jim McDonald



Dr. Wayne R. Carlsen



Ann Fox



Andrea Reik



Wendy Weiser



Mayor Steve Patterson

STAFF



Micah Covert
*Marketing and
Development Director*



Jesse Stock
Program Director



Cindy Strausbaugh
Finance Manager



Susan Urano
Executive Director



Excellence. Accountability. Impact.™

MISSION STATEMENT

We invest in local strategies to empower Athens County residents and build on strengths of our region, now and for generations to come.

VALUES

The Athens Foundation believes that a healthy, inclusive community is one that:

values local input

solicits diverse perspectives

stewards valued resources

encourages self-assessment and continuous learning

promotes shared values of trust, respect, honesty, and openness

recognizes the inter-relatedness of community development and economic development

FUNDS

The Athens Foundation manages a variety of fund types established by donors for the benefit of our community. Choose the one that's right for you. It's a great way to always be involved with and remembered for your community investment.

DONOR ADVISED FUNDS

You can maintain ongoing involvement through the use of your gift.

When you establish a donor-advised fund, you will work with our professional staff to identify ways to use dollars from the fund you create to address issues and needs you care about most. We will submit your recommendations to the Athens Foundation Board for approval; we then distribute the awarded grant dollars.

UNRESTRICTED FUNDS

Your gift can address ever-changing community needs—including needs that cannot be anticipated at the time your gift is made.

When awarding dollars from unrestricted funds, we evaluate all aspects of community well-being—arts and culture, economic development, education, environment, health and human services, neighborhood revitalization, and more. The flexibility of your unrestricted gift enables the Athens Foundation's grants committee to respond to the community's most pressing needs, today and tomorrow.

FIELD OF INTEREST FUNDS

You can target your gift to address needs in an important area of community life: Arts, Education, At-Risk Youth, etc. You identify your personal interest area when making your gift. Our board awards grants to community organizations and programs that are making a difference in the area you select.

BE A LEGACY GIVER

MAKE THE GIFT OF A LIFETIME

DESIGNATED FUNDS OR ORGANIZATION ENDOWMENTS

You can direct your gift to a specific nonprofit organization or purpose.

Help provide ongoing funding for your favorite nonprofit charitable organization. Creating a designated fund through the Athens Foundation is an excellent way for nonprofit organizations to build their endowments and enhance their ability to accept large and complex gifts. Or, contribute directly to one of the organizational endowments managed by the foundation: Rural Action, Habitat for Humanity of Southeast Ohio, the Birth Circle.

Turning Retirement Accounts into Charitable Good

There is good news for those in their 70's—and for the communities and causes they care about. A recent law makes it possible to give individual retirement account (IRA) assets to a charity, free from federal tax, annually. This could be an attractive giving option for you if you are: * Over 70½ and now receiving minimum IRA distributions—but do not need the extra income and are interested in making a significant lifetime gift to positively impact your community. Using IRA assets to make a gift during your lifetime, as opposed to giving via a bequest in your will, enables you to experience the joy of making a major gift.

For more information concerning any of the foregoing options, please contact the Athens Foundation.

THE LEGACY SOCIETY

Aline Paxton left a lasting legacy to the Athens Community this past year. She was an engaged community member who spent countless hours supporting numerous organizations. In addition to founding and managing Putnam Square Apartments, she also volunteered time weekly at Ohio Health O'Bleness Memorial Hospital. Her generous gifts to the community will make a lasting difference not only to the work of the Athens Foundation but also the Kennedy Museum of Art, the Athens Public Libraries, and the Dairy Barn.



You are invited to join this tradition of extraordinary generosity by adding your legacy to others who realize the importance of giving back to their community. Your membership is a priceless gift that will last well into the future.

The simplest form of a legacy gift is a bequest to the Athens Foundation in your estate plan. Decide what matters most to you. Consider your hopes and dreams for our area and the causes and organizations that inspire your passion. Then contact the Athens Foundation. We can share knowledge of our community's needs and the organizations working to meet our region's priorities.

Talk with your professional advisor to determine which type of planned gift is best for you. Arrange your estate plan to create a personal legacy with a bequest or planned gift for the Athens Foundation. We welcome the opportunity to work with you and/or your advisor at any time.

FUNDS

The Athens Foundation is composed of a variety of fund types established by donors for the benefit of our community.

Unrestricted Funds—Endowed

Athens Bar Association Fund
Athens Foundation General Fund
Athens Foundation Operating Fund
Carlsen Family Fund
Carolyn Clutter Fund
James and Sara Gilfert Fund
Ohio Realty/Wharton Family Fund
O.U. Greek Community Fund
Dr. Bruce R. Paxton Fund
Claire O. Ping Fund

Field of Interest Funds

Bobbie Britton Fund
Leadership Athens Fund
SEPAN Fund
Craig Copeland Fund
Alvi and Dean McWilliams Fund
Ann Fox Fund

Organization Funds

Habitat for Humanity of SE Ohio
Birth Circle Fund
Rural Action

Designated Funds

Rebecca Dale Fund
Long Term Disaster Recovery Fund
Howard M. Walton Fund

Donor Advised Funds

Athens Foundation Women's Fund
Athens Jaycees Senior Fund
Athens Professionals for Philanthropy
Keller J. Blackburn Fresh Start Fund
Intermediate Circle of the Child
Conservation Fund
Thomas and Barbara Kostohryz Fund
Robert E. Pitts Fund for Appalachia
Rocky Community Improvement Fund
Shukla/Chase Fund
Mark and Rita Snider Fund
Solly and Sammy Fund for Peace
Upgrade Athens County
Christine Knisely Fund



NEW FUND: The Wendy Jakmas Fund

As a thank you and recognition for her years of leadership at the Athens Area Chamber of Commerce, Jared Dean and Blake Hodgson raised money to establish The Wendy Jakmas Fund of the Athens Area Chamber of Commerce at the Athens Foundation. The Board of Directors of the AACC will use the fund to continue Wendy's legacy of support for important work being done in our community by local nonprofits by making grants from the fund.

WOMEN'S FUND HONORS WOMAN OF THE YEAR

The Athens Foundation Women's Fund recognized Elizabeth Pepper, Athens County Assistant Prosecutor as the 2016 Women's Fund Woman of the Year. The award recognizes outstanding women in our local community whose voices need to be heard.



Elizabeth Pepper graduated from Athens High School and received her bachelor's degree in history from Ohio University and later decided to pursue her Juris Doctorate at The University of Toledo College of Law.



Elizabeth returned to Athens and joined the law firm of Walker and Walker. She completed Leadership Athens County. Prosecutor Blackburn placed Elizabeth in his criminal division. Within a couple of years, she was made Chief of the Criminal Division and, as of 2014, was made the lead prosecutor for sexual assault cases.

Once involved in sexual assault cases, she realized the need to make serious changes in how these cases were being handled. She and the Prosecutor's Office have worked zealously to transform the process from investigation to prosecution. Providing training to law enforcement officers, pursuing individual training, and implementing a stringent review process are just some of the elements Elizabeth continues to pursue with the community and fellow agencies to improve the process.

Elizabeth is married to Patrick Pepper, and they have two children. They look forward to raising their children in the community of Athens that offers so much diversity and opportunities.

The Women's Fund of the Athens Foundation seeks to promote service and philanthropy among women, and to establish a permanent fund which will provide funding to programs and projects in Athens County that empower low income women to achieve their full potential.

LEADERSHIP ATHENS COUNTY

The 10th Leadership Athens County Class graduated in May of 2016, and the 11th class kicked off on September 15th with an Opening Retreat and volunteer involvement on a Habitat for Humanity of Southeast Ohio build. Leadership Athens County is a nine-month course, from September through May, aimed at developing a corps of informed citizens to provide dynamic community leadership.



It is the only leadership program of its kind in the county. The program takes current and emerging leaders, connects them with others, educates them about the region, and energizes them to facilitate positive changes in their communities.

Participants explore Athens' economic, political, social, and cultural landscapes through discussions, tours, conversations with our public officials, and interactions with community leaders. Leadership Athens County also helps participants develop their own leadership style.



ATHENS PROFESSIONALS FOR PHILANTHROPY

In 2010, a group of young professionals banded together with the idea of spurring philanthropic giving in their generation and building leaders for tomorrow. Together with the Athens Foundation, Athens Professionals for Philanthropy (APP) was born. The mission of APP is to nurture philanthropic leadership through grant making and the development of an endowment. The APP group, governed by an advisory board, has three goals: a shared commitment to community, keeping young talent local, and creating a voice for the next generation.

Athens Professionals for Philanthropy's annual Peanut Butter & Jelly 5K/10K held every Father's Day has consistently raised thousands of dollars for Athens County Children's Services' PB&J project, which supplies Athens County families with peanut butter, jelly, bread, and fresh fruits and vegetables every summer.

The event, which includes 10K, 5K, 1-mile, and kids' dash races, has grown into a favorite of serious runners and families alike, thanks to the support of APP volunteers. This year, more than 100 runners raced the bike path near Kiser's at Eclipse on June 19th, raising nearly \$5,000 for ACCS' project and APP's endowment. Numerous business and individual sponsors also contributed, ensuring this truly local event's continued success.



 **athens professionals**
FOR PHILANTHROPY

FOSTER B. CORNWELL AWARD



The Foster B. and Helen W. Cornwell Awards are named in honor of local attorney Foster B. Cornwell, a 4th generation Athenian, and his wife, Helen W. Cornwell. The Cornwells were instrumental in the growth of the Foundation and philanthropy in Athens County. Their bold gifts of over \$1,100,000 each to six local organizations at Foster's death in 1999 demonstrated their vision and care in providing for many generations to come. Each year, the Foundation recognizes individuals with similar vision and dedication to the Athens County community.

This year Mark and Rita Snider and Cheryl Sylvester were recognized for their contributions to our community.



Mark Snider, founder and principal of Snider, Fuller and Stroh, has worked in the field of insurance, investments, and employee benefits since 1971. Mark has served as board member of several business, government, and non-profit entities. He has been active in many civic activities including Athens Downtown Kiwanis, O'Bleness Memorial Hospital, United Appeal, Athens Foundation, The Dairy Barn, and Athens Area Chamber of Commerce. Mr. Snider currently serves on the Hocking Valley Bank, Rural Action, and 317 Boards.

He and his wife, Rita, are active members of the Richland United Methodist Church. Snider teaches as an adjunct faculty member in the Ohio University College of Business. He is a strong partner in the Athens Foundation's Leadership Athens County program as a speaker, community leadership exemplar, and sponsor of employee participation. Rita Snider is a long-term member of the O'Bleness Hospital Guild and the Pregnancy Resource Center.



Cheryl Sylvester came to the Athens Foundation 5 years ago with a vision to mount a fundraiser down Court Street to raise funds for the food pantries in our region. Bounty on the Bricks was designed to celebrate the treasures our local farmers' produce, the beauty of Court Street, and most importantly, the generosity of the Athens community.

The first Bounty was held on August 10, 2013 and raised money to initiate a grant program to support enhanced capacity at local food pantries to serve more healthy foods. It was Cheryl's contagious compassion and enthusiasm that enlisted the support of many to help the many food pantries in our region. To date, Cheryl and her committee have raised \$315,000 to support the work of food pantries in our region. Food pantries provide a valuable service in the community by making needed food accessible to low-income residents. Increasing capacity will help prepare food pantries for a more coordinated and collaborative food system. Cheryl was also instrumental to the success of the recently completed \$4.5 million capital campaign to expand Stuart's Opera House in Nelsonville. Cheryl and her husband, Tony, own Tony's Tavern, an Athens landmark!



BOUNTY ON THE BRICKS 2016 - A BIG SUCCESS!

The Athens Foundation is pleased to announce, in conjunction with our partners at the Osteopathic Heritage Foundation of Nelsonville and the Sister's Health Foundation, Bounty on the Bricks 2016 raised over \$90,000 to fight food insecurity.

This year's event, held on August 13 at the Market on State, included dinner and entertainment for 400 individuals. All of the proceeds raised support the Southeast Ohio Foodbank and Kitchen, a division of Hocking Athens Perry Community Action Program that distributes over 5.3 million pounds of food annually to 17 different food pantries. Funds also support the Foodbank's freezer expansion project to handle fresh and frozen food as well as a staff position to work with the food pantries.

For the first time, Bounty on the Bricks was a successful 100% zero waste event. In addition to fighting food insecurity, Bounty on the Bricks boosts our local economy. In preparation for the evening, chefs utilized all Ohio sourced ingredients, most from a 30-mile radius of Athens. 85 volunteers from various Athens County community groups, organizations, and student groups from all five high schools donated time to help set up, serve guests, and tear down.





ATHENS FOUNDATION PUBLISHES THE 2016 ATHENS COUNTY REPORT

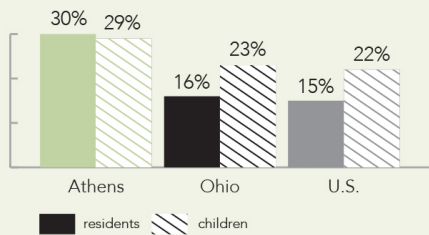
Earlier this year, the Athens Foundation published its 2016 Athens County report on the state of Athens County. Originally commissioned in 2010, this snapshot informed much of the Foundation’s work, as well as that of other nonprofits, churches, and governments in Athens County.

This report attempts to look at our community today, and also inform and direct the work of the Foundation for the next five years. The report was produced in collaboration with Ohio University’s Voinovich School of Leadership and Public Affairs and the School of Visual Communication.



Poverty and Income Inequality

Percent of Residents/Children Living in Poverty:



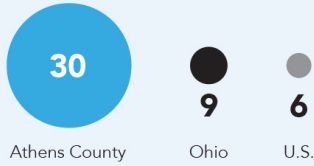
Athens County has the highest rate of income inequality in the state, measured by the income ratio of the top 20 percent to the bottom 20 percent of residents.

$$\text{Income ratio} = \frac{\text{Income of top 20\% of households}}{\text{Income of bottom 20\% of households}}$$

6.9 Athens County 4.8 Ohio

Opioid Use

Babies Born with Neonatal Abstinence Syndrome Due to Drug Use During Pregnancy per 1,000 Births

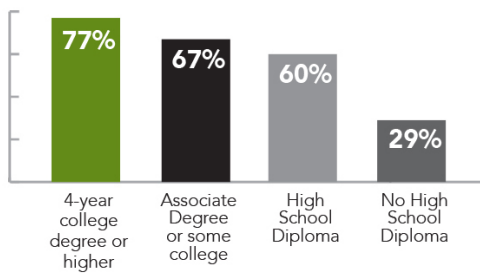


EDUCATION AND EMPLOYMENT

Education Attainment among Athens County Residents Age 25 – 64



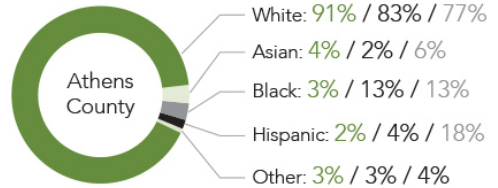
Employment Rate by Education Level among Athens County Residents Age 25 – 64



GEOGRAPHY AND POPULATION

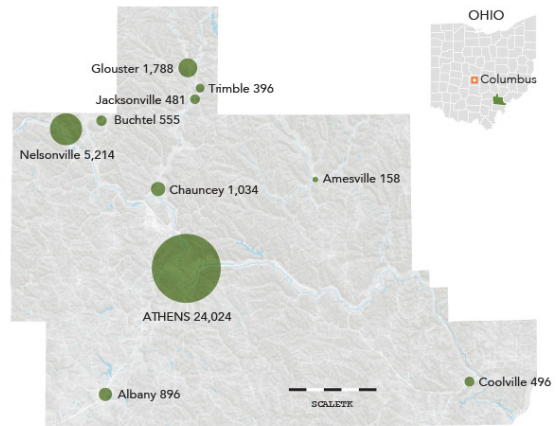
Population Breakdown by Race/Ethnicity

ATHENS COUNTY / OHIO / U.S.



Percentages exceed 100% because residents of Hispanic ethnicity may be of any race and are therefore also included in the applicable race categories.

	Athens County	Ohio	U.S.
Population	65,886	11.6 million	321 million
Per square mile	128.6	282.3	87.4
Area (sq. miles)	504	40,860	3.5



To read the entire report visit: <http://athensfoundation.org/2016-athens-county-report-published/>

ATHENS JAYCEES SENIOR FUND AWARDS \$40,500!

In the spring of 2016, the Athens Foundation announced the award of four grants totaling \$40,500 from the Athens Jaycees Senior Fund and in partnership with the Osteopathic Heritage Foundation of Nelsonville. This fund is designated to improve the quality of life for vulnerable seniors in Athens County. The partnership made funds available to support organizations and/or collaborative efforts that deliver effective programs and services designed to positively impact the quality life for seniors in Athens County.

Nonprofits receiving awards have included \$17,850 to the Athens County Historical Society & Museum to construct a ramp to the front door of the new museum; \$10,000 to the SE Ohio Foodbank & Kitchen (a division of Hocking Athens Perry Community Action) to purchase a new freezer; \$2,650 to COAD for the senior volunteer program; and \$10,000 to Goodworks to support Neighbors Helping Neighbors.

The Athens Jaycees Senior Fund was established by Housing for Athens Senior Residents after the sale of Heritage Commons in 2014 for around one million dollars.

The Athens Foundation holds the Athens Senior Fund along with many other funds established by local residents and organizations. The Athens Foundation enhances the quality of life for the people of our region through stewarding resources, supporting nonprofits, and strengthening leadership in Athens County now and for generations to come.



HONORARY AND MEMORIAL GIFTS

Shirley Strickmaker

Snider, Fuller and Associates

Karen Bump

Mr. and Mrs. Charles Culp

Ronald L. Whitaker

Ms. Ruth Ann. Whitaker

Ronald A. Black

Mrs. Mary J. Black

Bill Malcolm

Mr. Jeff Connor and Ms. Jenny Byers

Barbara Eiden-Molinaro

Mr. John Molinaro

Marion and William Lavelle

Dr. and Mrs. Charles Ping

Thurlow Scott and Alice Robe

Dr. and Mrs. Richard Robe

Bill Malcom

Mr. and Mrs. Martin Paulins

Mr. William A. Lavelle

Mr. and Mrs. Michael Ward

Mr. Kurt Olsen

Ms. Shelly Snyder

Mrs. Lois Whealey

Mr. and Mrs. Michael Ward

Mrs. Lynn Anastas

Village of Buchtel

Mr. Robert Yanity

Mr. and Mrs. John Stemper

Mr. and Mrs. Theodore Sauber

Mr. and Mrs. George Buckley

Mr. and Mrs. Ronald Strickmaker

Dr. and Mrs. Frank Myers

Mr. and Mrs. Kenner Bush

Mollica, Gall, Sloan & Sillery Co., L.P.

Ms. Thelma Tippet

Sista Hazel Book Club

Mr. Kevin Wood

Mr. and Mrs. John Miller

Mr. David Frey

Mrs. Verda B. Jones

Mr. Ted Strickland

Ms. Nicki Henson

Le-Ax Water District

Mr. and Mrs. Charles Culp

Mr. and Mrs. Jack Bortle

Ohio State Bar Association

Mr. Steven Story

Mr. Jeff Stoddard

Mr. and Mrs. Brent Hayes

Ms. Madeline Rambo

Ms. Andrea Stemper

2015-2016 GRANT LIST

Athens Foundation General Fund

Alexander Local School	\$6,145
American Red Cross	\$2,316
American Red Cross	\$250
Amesville Elementary PTO	\$2,005
Appalachian Family Center for Autism & Disability Resources & Education	\$4,500
Appalachian Peace & Justice Network	\$1,539
Arts West	\$1,740
Athens Area Mediation Service	\$1,200
Athens City-County Health Dept.	\$2,500
Athens County Children's Services	\$7,021
Athens County Community Singers	\$2,300
Athens Food Rescue	\$1,150
Athens Mental Health (dba The Gathering Place)	\$3,506
Big Brothers Big Sisters of Athens Inc.	\$4,500
Big Brothers Big Sisters of Athens Inc.	\$2,600
Birth Circle	\$1,847
Community Food Initiatives	\$5,000
Dairy Barn	\$10,000
Edna Brooks Foundation (dba My Sisters Place)	\$2,116
Federal Valley Resource Center, Inc.	\$4,563
Friends of Strouds Run	\$5,000
Good Works	\$1,392
Habitat for Humanity of Southeast Ohio	\$2,750
Habitat for Humanity of Southeast Ohio	\$6,000
Health Recovery Services	\$1,500
Hocking, Athens, Perry Community Action	\$6,000
Hocking, Athens, Perry Community Action	\$75,000
Live Healthy Appalachia	\$5,429
MACED	\$1,000
Ohio University	\$5,242
Ohio University	\$1,000
Ohio Valley Museum of Discovery	\$4,000
Rural Action	\$3,461
Rural Action	\$3,900
Stuart's Opera House	\$10,000
Team Heart and Sole	\$1,300
Trimble Local Textbooks & Supplies Fdn.	\$3,000
Trimble Local Textbooks & Supplies Fdn.	\$3,000
UCM-Center for Spiritual Growth	\$4,050
WOUB	\$2,500

Athens Bar Association Fund

Good Works	\$960
------------	-------

Dr. Bruce Paxton Fund

Birth Circle	\$3,127
--------------	---------

Ohio Realty/Wharton Family Fund

Good Works	\$219
------------	-------

Claire O. Ping Fund

American Red Cross	\$618
--------------------	-------

Women's Fund

Appalachian Peace & Justice Network	\$2,169
Birth Circle	\$2,169
Edna Brooks Foundation (dba My Sisters Place)	\$2,169
Edna Brooks Foundation (dba My Sisters Place)	\$250

Bobbie Britton Fund

Ronald McDonald Charities of Central Ohio	\$2,473
---	---------

Howard M. Walton Fund

Herbert Wescott Memorial Library	\$9,591
Wellston Public Library	\$9,591

SEPAN Fund

Athens Mental Health (dba The Gathering Place)	\$1,494
--	---------

James and Sara Gilfert Fund

Ohio University	\$1,187
-----------------	---------

R. Craig Copeland Fund

Appalachian Peace & Justice Network	\$345
Bella Run Equine	\$2,536
Bella Run Equine	\$2,536
Friends of Dog Shelter	\$8,571

Ohio Greek Community Fund

American Red Cross	\$271
--------------------	-------

Rebecca Dale Fund

Center for the Creation of Cooperation	\$3,540
--	---------

Mary Carolyn Clutter Fund

American Red Cross	\$2,143
--------------------	---------

Robert E. Pitts Endowment for Appalachia

Hocking, Athens, Perry Community Action	\$1,597
---	---------

John and Betty Laverne Peterson

Appalachian Peace & Justice Network	\$2,087
Hocking, Athens, Perry Community Action	\$2,714

Athens Jaycees Senior Fund

Athens County Historical Society & Museum	\$17,850
COAD	\$2,650
Good Works	\$10,000
Hocking, Athens, Perry Community Action	\$10,000

2015-2016 GRANT LIST

Thomas and Barbara Kostohryz Fund

Allenspark Community Cultures Council	\$1,000
Arts West	\$250
Athens County Commissioners	\$500
Carousel of Happiness	\$250
Cultural Arts Center of Estes Park	\$250
Dairy Barn	\$500
Jana Marie Foundation	\$500
Live Healthy Appalachia	\$500
Live Healthy Appalachia	\$1,000
National Museum of the Mighty 8th Air Force	\$250
National Museum of the Mighty 8th Air Force	\$250
Parkersburg Art Center	\$250
Stuart's Opera House	\$500
The Starfish Alliance	\$500
The Wild Animal Sanctuary	\$250

The Rocky Community Improvement

ACENET	\$3,000
Big Brother Big Sisters of Central Ohio	\$3,176
Big Brothers Big Sisters of Athens Inc.	\$3,057
Dairy Barn	\$1,100
Federal Valley Resource Center, Inc.	\$500
Habitat for Humanity of Southeast Ohio	\$8,000
Hocking, Athens, Perry Community Action	\$3,565
Nelsonville Food Cupboard	\$2,400
Ohio University	\$3,000
Ohio Valley Museum of Discovery	\$1,284
Stuart's Opera House	\$3,600
Stuart's Opera House	\$1,000
American Red Cross	\$2,500

Amesville Elementary PTO	\$3,000
Athens Food Rescue	\$2,750
Bishopville Church of Christ Food Pantry	\$3,000
Community Food Initiatives	\$2,500
Friends of Strouds Run	\$3,000
Hocking, Athens, Perry Community Action	\$5,000
Nelsonville Division of Fire	\$1,602
Nelsonville Food Cupboard	\$2,700
Nelsonville-York Elementary School	\$3,000
Nelsonville-York Elementary School	\$2,180
Nelsonville-York High School	\$4,650
Stuart's Opera House	\$1,000
Stuart's Opera House	\$1,000
Trimble Local Schools	\$5,000
Trimble Local Textbooks & Supplies Fdn.	\$3,000
Village of Murray City Volunteer Fire Department	\$1,699
York Township Fire Department	\$5,000

Mark and Rita Snider Family Fund

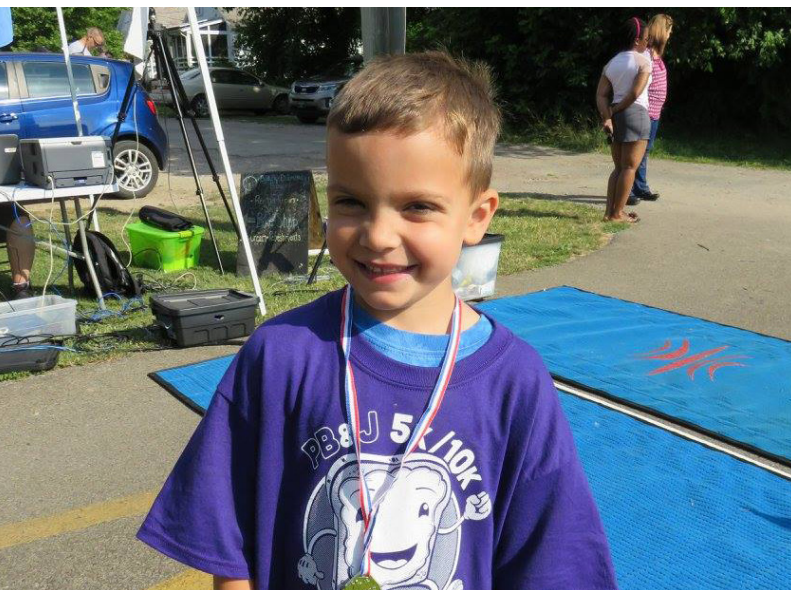
Rural Action	\$10,000
--------------	----------

The Solly and Sammy Foundation for Peace

Camp Lion Heart	\$2,000
Franklin County LOSS	\$1,000
Nelsonville Church of the Nazarene	\$500
Nelsonville Church of the Nazarene	\$250
United Pentecostal Church	\$250

Children Conservation League Fund

Amesville Elementary PTO	\$3,000
Athens County Children's Service	\$1,358
Live Healthy Appalachia	\$9,126



FINANCIALS

ASSETS

As of September 30, 2016 and 2015

	2016	2015
Current Assets		
Cash and cash equivalents	\$ 70,153	\$ 85,163
Certificates of deposit	74,974	74,970
Prepaid expenses -	-	843
Total Current Assets	145,127	160,976
Fixed Assets		
Furniture, fixtures, and equipment	25,393	22,513
Leasehold improvements	2,320	2,320
Less: Accumulated depreciation	(17,725)	(14,326)
Total Fixed Assets	9,988	10,507
Investments		
Investments (at market value)	6,248,285	5,452,283
Interest in limited partnership	25,000	-
Total Investments	6,273,285	5,452,283
TOTAL ASSETS	\$ 6,428,400	\$ 5,623,766

LIABILITIES AND NET ASSETS

Liabilities

Accounts payable	\$ 3,585	-
Grants payable	2,000	14,750
Organization endowment funds held for others	97,357	91,035
Total Liabilities	102,942	105,785

Net Assets

Unrestricted	4,081,144	3,374,635
Temporarily restricted	1,822,938	1,721,970
Permanently restricted	421,376	421,376
Total Net Assets	6,325,458	5,517,981

TOTAL LIABILITIES AND NET ASSETS **\$ 6,428,400** **\$ 5,623,766**

DONOR LIST

Leadership Athens Fund

Athens Area Chamber
of Commerce
Eva Bloom
Osteopathic Heritage
Foundation of Nelsonville
Susan Roth

Women's Fund

Laura Black and Ted Welser
Ann Brown and Ken Holroyd
DeLysa Burnier and David
Deschutner
Lee Cibrowski
Liz Maule, Athens Real Estate
Company
Claudia Hale
Jason Hillard and Anne Charles
Watts
Tracy Kelly
Kleinpenny Educational Fund
Lynne Lancaster
Kathleen McGuckin and
John Burns
OhioHealth O'Bleness Hospital
Peggy Pruitt
Janalee Stock
Sydney Webber

Rocky Community Improvement Fund

Gary Ackerman
Gary Adam
Jeffrey Adams
Athens Area Chamber
of Commerce
Alycia Ballone
Patricia Baughman
Caitlin Beals
Allen Becker
Holly Bickenheuser
Colleen Binkley
Joshua Blanton
Melissa Bostater
Marianne Brumbaugh
Randy Bulger
Andrew Burleigh
David Bush
Kristina Bycofski
C & J Tax Services
C.H. Robinson Company
Richard Caldicott
William Carroll
Lisa Carter
Mark Chamberlain
Classic Brands Athens
Judith Clum
Tamra Coakley
Micah Covert

Kevin and Nancy Crist
Heatherlee Croft
Stephen Crook
Dariusz Dabek
Daily Services
Dairy Queen of Glouster
Herbert Davis
Michelle Davis
Mildred Davis
Vicki Davis
Tona Day
Ronda DeBie
David Degenhardt
Doreen Degenhardt
Tawre Dellavalle
Direct Travel, Inc.
Doherty Associates
Bonnie Dooley
Curtney Dowler
Christopher Downey
Steve Drapp
Megan Drews
James Dunn
emtex
Mark Fancourt
Fedex
Ashley Felts
Amy Fickel
Financial Accounting &
Advisory Services
Ashly Fisher
John Francis
Friends of Rocky Brands
G. Goldberg Co., Inc.
Heather Gail
Raelene Gardner
Noelle Gaston
General Shoes
Global Transportation
Services, Inc.
Meagan Goldhardt
Amanda Gretz
Benjamin Grey
Scott Grinstead
Steven Grinstead
Michael Harper
Rochelle Hawk
Holbrook & Manter
Barbara Hook
LeeVesta Huber
Abbie Hughes
Steffie Humphrey
Shanda Hunter
Integrated Protection Services
IS Security Solutions
and Consulting
Duane Johnson
Lisa Johnson
Terri Jones

Jessica Kasler
Sybil Kennedy
Rocky Kern
Kelley King
Janelle Kinnaird
KMH Systems
Jessica Knece
Stephanie Knight
Connie Koster
Christine Lawson
Lazy Lane Cabins LTD
Tom Lehman
Jesus Leon
Kelly Leon
Melissa Lewis
Mary Lorenz
Joseph Martinez
Marvin Seiger BJ, Inc.
Amy McCulloch
Amy McQuade
Janice Meade
Frederick Meier
Patricia Merriell
Sarah Milligan
Amber Mitchell
Kelly Moore
Melissa Moore
Conor Morrison
Amy Morrison
Johnny Muncy
Brian Myatt
Justin Myles
Cory Neal
Steven Nelson
Nelsonville Area Chamber
of Commerce
Nelsonville Grocery, Inc.
Nelsonville Rotary Club
Melissa Nestor
Jessica Newton
Noremac Enterprises LLC
Office City Express
Jeffrey Ogilvie
OhioHealth O'Bleness Hospital
O'Neil Hartman Insurance
One Source
Osteopathic Heritage
Foundation of Nelsonville
Brian Pack
Peoples Bancorp Foundation
Heather Perkins
Paul Perry
Steven Perry
Kelly Pfarr
Karen Quinlivan
Harvey Radcliffe
Theresa Ragosta
Mary Richmond
Kate Robey

Caleb Robinson
Kathy Robson
Rocky Brands, Inc.
Shannon Rogers
Michael Roundhouse
John Russell
Schneider Downs &
Company, Inc.
James Sheets
Richard Sim
Jon Smith
Pat Smith
James Spratlin
Starensier
Heidi Starr
Rebecca Steenrod
James Stewart
Renee Stickel
Richard Stump
Paul Sufronko
Sun Electric
Michael Svoboda
Tansky Motors, Inc.
Elyshia Taylor
Barbara Taylorr
Jill Thompson
Samantha Thompson
David Tokie
Michael Turner
Vibram USA
Danika Waldren
Michael Walker
Karen Walker
Sandra Wallace
Bethany Wallace
Ashley Walter
James Warren
William Whipple
Tracy Whitlatch
Debora Wilburn
Amy Williams
Andria Williams
Loretta Wilson
Melissa Zesiger
Ruth Zorn

Athens Professionals for Philanthropy Fund

Keith Allen
Eric Beymer
Brenen's Cafe
Career Connections
Yumi Choe
Dean Heating & Cooling
Berry Dilley
Fluff Bakery
Tara Gilts
Annabelle Giordano
Hampton Inn

Kiser's BBQ
Natalie Kruse - Daniels
Live Healthy Appalachia
Brenda Noftz
Ohio University
Pete and Bailey Shooner
Laura Simon
Drew and Alison Smart
Snider, Fuller and Stroh
David and Joan Stroh
Gerald and Irene Stroh
Wizard's Guild

Solly and Sammy Foundation for Peace

Carol and George Adkins
Kiser's BBQ
Valarie Zona

Athens Jaycees Senior Fund

Osteopathic Heritage
Foundation of Nelsonville

Wendy Jakmas Fund

Anonymous Donor
Athens Insurance Services
Carpenter and Associates
Cornwell Jewelers
Laurie Deal
Dean Heating & Cooling
Kevin and Kristi Goldsberry
Brent and Cindy Hayes
Blake Hodgson
Sally and Don Linder
Joan D. Linscott
Matthew Sweeney Appraisals
Mathews Insurance
SJB Management, Inc.
Mark and Rita Snider
Bryan Wharton

Athens Area Stand Down

American Legion #21
AMVETS Post 76 VFW
Ohio Charities
Athens Amvets Riders
Chapter 76
Karen Chapman
Leslie Dunn
Employer Employee Relations
Committee of ACCS
Glouster Eagles Auxiliary
Glouster Project
OhioHealth
Gregory and Janet Polzer
Rod and Linda Sauer
Sons of the American Legion,
K.T. Crossen Post 21
TASC of Southeast Ohio

Athens Foundation

Nancy Aiken
Jan Allen
Merlan and Mim Almquist
Lynn Anastas
Anonymous Donors
Athens Area Chamber
of Commerce
Athens Bicycle
Athens Building Industries
Association
Athens Convention & Visitors
Bureau
Athens Dental Depot
Athens Kitchen and Bath, Inc.
Athens News
Arlene Baasel
Clyde Baker
Alycia Ballone
Susan and Chuck Barga
Robert Barnes
Benjamin Bates and
Elizabeth Morley
Edward Baum
David Berchowitz
Mary Black
Mary Boone Costello
Jack Bortle
John Brennan
Mike and Pam Brooks
Jack Brose
Corrine Brown
Marshall Brudno
George Buckley
Kenner Bush
Philip Cantino
Joe Carbone
Michael and Jo Carpenter
Carpenter and Associates
Cetide, LLC
Alfred and Lora Clapp
Amy Clark
William and Kathleen Condee
Bobbie Conliffe
Jeff Connor and Jenny Byer
Tanya Conrath-Sweeney and
Matt Sweeney
Amy and Gary Coombs
Maureen Coon
Anne Cooper-Chen
Peter and Maria Couladis
Micah Covert
Mary and Charles Culp
Ken and Jo Cutright
David Dabelko
Rebecca Dale
Pat and Joe Davidson
Ariana Davies
Thomas Davis
John and Ruth Day
Mary Day
Laurie Deal
Dean Heating & Cooling
Dennis Delaney
Berry Dilley
Drs. Quinn, Foster & Associates
Thaddeus Dye
EdMap
Lorna Edmonds
Edward Jones Investments
David and Richa Eland
John Ellis and Staci Strauss
Estate of Ailine Paxton
Max Evans
Julia Fahrion
Jason Farmer
Richard and Ruth Fernow
Financial Accounting &
Advisory Services
John Fleming
Tamarine Foreman
Marilyn Foster
Robert and Bonnie Frasch
Cynthia Freedman
Frances Frey
David Frey
Friends of Bounty
Peter Galbraith
Bob and Lynn Garbo
William Gaskill
DeeAnn Gehlauf
Lou Gentile
Ismail and Barbara Ghazalah
Bob Giarratano
John Glazer and Faith Knutsen
Stuart Goldsberry
Todd and Sarah Grace
Donna Greco
Ashley Green
Claudia Hale
Robert and Susan Handley
John Haseley
Luther and Jeanne Haseley
Brent and Cindy Hayes
Cherri Hendricks
Nicki Henson
Robert Hikida
Hocking Valley Bank
Blake Hodgson
Jan and Tom Hodson
Peter & Elizabeth
Hoffmann-Pinther
Donald and Noreen Hone
Donald Horak
Robert and Elizabeth Houdek
Kelly Huq
Jackie O's Pub & Brewery
Larry and Mary Jageman
Wendy and Rick Jakmas
Lesli Johnson and Larry Guy
Verda Jones
John and Mary Keifer
Fred Kight
Kristi Kinnaird and Matt
Vermillion
Kiser's BBQ
Elizabeth Knies
Christine Knisely and David
McCoy
Anna Knott
Doug Kohn and Maragaret
Lionberger
Thomas and Barbara Kostohryz
Kroger of Athens
Kathrine Kropf
Carol and Bruce Kuhre
Jennifer Lance
Le-Ax Water District
Linscott Enterprises, Inc.
Kim Locey
Susan Loughridge
Kristin Lowe
Mac's Thrifty Store
Scott Malcom
Arthur and Kathleen Marinelli
Michael and Shelia Mark
Matthews Insurance
Channing McAllister
Roderick and Deborah McDavis
Lyle McGeoch
Kathleen McGuckin and
John Burns
Tom McGuire
Alan McMillan
Megan Meyer
John and Juli Miller
Rebecca and Gavin Miller
Valerie Miller
Lynn Miller
Bruce and Susan Mitchell
Martin, Adriane &
Leo Mohlenkamp
John Molinaro
Mollica, Gall, Sloan & Sillery
Ann Moneypenny and
Michael Kleinmann
Betty Moore
Geoffrey Morgan
Paul Mueller
Ann Mulligan
Ben Myers
Frank Myers
Mary Nally
Gregory Newton
Robert and Jeanne Norris
Ryan O'Connor
Thomas O'Grady and Ann
Bonner
OhioHealth
Ohio State Bar Association
Ohio University Credit Union
Kurt Olsen
Frederick and Cynthia Oremus
Douglas Orr
Osteopathic Foundation
of Nelsonville
OU Real Estate III Inc.
Steve and Connie Patterson
Ann and Marty Paulins
Tim Peacock
Jane Penwell
People's Bank
Alice Peterson
Gary Pfeiffer
Debbie and Jim Phillips
Kerry and Ryan Pigman
Charles and Claire Ping
Emily and Dan Prince
Thomas and Susan Quinn
Lisa Quinn and Charles Smith
Madeline Rambo
Margaret and David Reiser
Margaret Reiser
Robert and Kay Rhyan
James Riestenberg
Judith Riter Svendsen
T. Richard Robe
Rocky Brands, Inc.
Betty Rollins
Bill and Linda Rothman
Mark Rothstein and Lynn
Last Rothstein
Nancy Rue
Shannon Salian
Laura Saltman
Dawn Sammons
Elise Mitchell Sanford
Theodore Sauber
Rita Saylor
Carole Schloss
Katie Schmitzer
Janis Schriner
Gary and Kathy Schumacher
Robert and Susan Sebring
David and Wendy Sharp
Jared Sheets
Jen and David Simon
Sista Hazel Book Club
Sisters Health Foundation, Inc.
Christine Smith
Snider, Fuller & Stroh
Shelly Snyder
State Farm Insurance
Jack Stauffer
John Stemper
Andrea Stemper
Janalee Stock
Jeff Stoddard
William Stoessel
Steven Story
Ann Stott
Jordan Stotts
Ted Strickland
Ronald and Calista Strickmaker
Shawna Stump
Paul and Jeanette Sullivan
Grace Swart
Cheryl and Anthony Sylvester
Natalie Tevis
Thelma Tippet
Megan Tomeo
Toy Law Office
University Medical Associates
University Rentals 3 Corporation
Susan and David Urano
Roger Utott
Sarah Vaughn Nkyl
Richard and Karen Vedder
Village of Buchtel
Nicole Wadsworth
Melissa Wales and Greg Kessler
Michael Ward
George Weckman
Mark and Wanda Weinberg
Wendy Weiser
Scott Welsh
Marilyn and Bruce Wentworth
Bryan Wharton
Lois Whealey
Ruth Ann Whitaker
Paul Wiehl
Heidi Wilhelm
Robert Williams
David and Karen Williams
Alice Wills
Kevin Witham
Thomas Wolf
Jeff Wood
Lisa Wood
Kevin Wood
Jane Woodrow
Lynne Woods
Louis and Karin Wright
Robert Yanity
Raymond Zielinski



MAILING

P.O. Box 366
Athens, OH 45701

LOCATION

2 S. Court Street Second Floor
Entrance through Chase Bank

athensfoundation.org

740.594.6061
